

Oak Street Funding

You're closer than you think.SM

Curt Vahle
National Field Sales
Manager

Rick Dennen
President

What are your goals?

- * Hire additional agents
- * Invest in technology
- * Acquire an agency
- * Purchase another agents book
- * Purchase new lead system
- * Working capital
- * Payoff debt
- * Etc.

In business...

There is not a shortage of ideas...there is a shortage of capital.

If you fail in your business it will be most likely due to a lack of capital.

Capital is the agent's key building block of success. Without it, insurance professionals are unable to leverage technology and personnel to build an agency that can grow organically or by acquisition.

Oak Street Funding (OSF) can help you get the capital to meet your financial goals by **leveraging the value** of your future commissions.



**Where are you
going to get the
capital to
grow?**

- Where are you going to get the capital to grow?
- Family member or friend?
- Local bank?
- Sell an existing book of business?
- Partner?

Oak Street Funding is a commercial finance company dedicated to serving the needs of **insurance professionals**. It is our mission to provide capital to insurance agents, agencies and carriers in order to expand their business and increase sales.

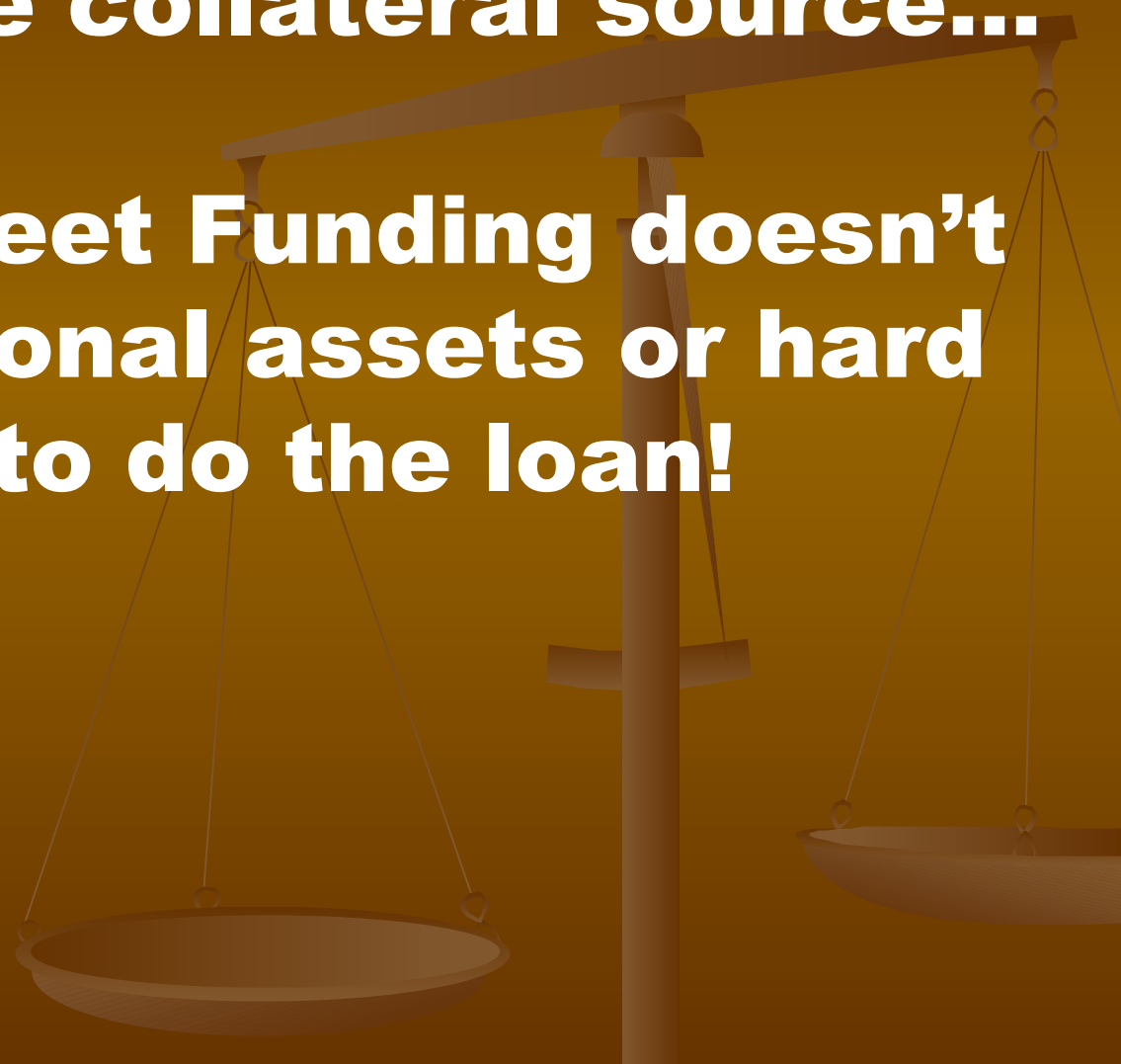
The carrier, agent and Oak Street Funding are perfectly aligned to help you achieve your goals and objectives.



Simply put....
Oak Street Funding can loan two
to three times your renewal
commissions!

Unlike the bank we use your agency as the collateral source...

and Oak Street Funding doesn't require personal assets or hard assets to do the loan!





Scenario one...

LOAN

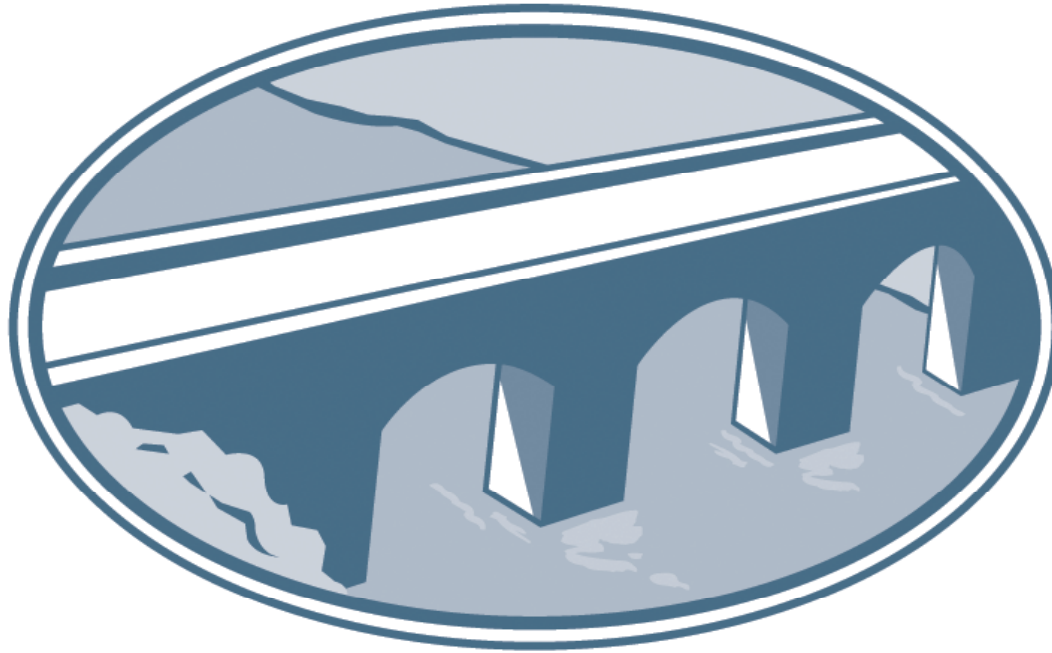


Scenario two...

AQUISITION

Questions?

**Oak Street
Funding**



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